SECURITIES AND FUTURES ACT (CAP. 289) SECURITIES AND FUTURES (DISCLOSURE OF INTERESTS) REGULATIONS 2012

NOTIFICATION FORM FOR SUBSTANTIAL SHAREHOLDER(S)/UNITHOLDER(S) IN RESPECT OF INTERESTS IN SECURITIES

FORM

3
(Electronic Format)

Explanatory Notes

- 1. Please read the explanatory notes carefully before completing the notification form.
- 2. This form is for a Substantial Shareholder(s)/Unitholder(s) to give notice under section 135, 136, 137, 137J (as applicable to sections 135, 136 and 137) or 137U (as applicable to sections 135, 136 and 137) of the Securities and Futures Act (the "SFA").
- 3. This electronic Form 3 and a separate Form C, containing the particulars and contact details of the Substantial Shareholder(s)/Unitholder(s), must be completed by the Substantial Shareholder(s)/Unitholder(s) or a person duly authorised by the Substantial Shareholder(s)/Unitholder(s) to do so. The person so authorised should maintain records of information furnished to him by the Substantial Shareholder(s)/Unitholder(s).
- 4. This form and Form C, are to be completed electronically and sent to the Listed Issuer via an electronic medium such as an e-mail attachment. The Listed Issuer will attach both forms to the prescribed SGXNet announcement template for dissemination as required under section 137G(1), 137R(1) or 137ZC(1) of the SFA, as the case may be. While Form C will be attached to the announcement template, it will not be disseminated to the public and is made available only to the Monetary Authority of Singapore (the "Authority").
- 5. Where a transaction results in similar notifiable obligations on the part of more than one Substantial Shareholder/Unitholder, all of these Substantial Shareholders/Unitholders may give notice using the same notification form.
- 6. A single form may be used by a Substantial Shareholder/Unitholder for more than one transaction resulting in notifiable obligations which occur within the same notifiable period (i.e. within two business days of becoming aware of the earliest transaction). There must be no netting-off of two or more notifiable transactions even if they occur within the same day.
- 7. All applicable parts of the notification form must be completed. If there is insufficient space for your answers, please include attachment(s) by clicking the paper clip icon on the bottom left-hand corner or in item 11 of Part II or item 10 of Part III. The total file size for all attachment(s) should not exceed 1MB.
- 8. Except for item 5 of Part II and item 1 of Part IV, please select only one option from the relevant check boxes.
- 9. Please note that submission of any false or misleading information is an offence under Part VII of the SFA.
- 10. In this form, the term "Listed Issuer" refers to -
 - (a) a company incorporated in Singapore any or all of the shares in which are listed for quotation on the official list of a securities exchange;
 - (b) a corporation (not being a company incorporated in Singapore, or a collective investment scheme constituted as a corporation) any or all of the shares in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing;

- (c) a registered business trust (as defined in the Business Trusts Act (Cap. 31A)) any or all of the units in which are listed for quotation on the official list of a securities exchange;
- (d) a recognised business trust any or all of the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing; or
- (e) a collective investment scheme that is a trust, that invests primarily in real estate and real estaterelated assets specified by the Authority in the Code on Collective Investment Schemes, and any or all the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing ("Real Estate Investment Trust").
- 11. For further instructions and guidance on how to complete this notification form, please refer to section 7 of the User Guide on Electronic Notification Forms which can be accessed at the Authority's Internet website at http://www.mas.gov.sg (under "Regulations and Financial Stability", "Regulations, Guidance and Licensing", "Securities, Futures and Fund Management", "Forms", "Disclosure of Interests").

Part I - General

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١.	Name of Listed Issuer:
	HALCYON AGRI CORPORATION LIMITED
	Type of Listed Issuer: ✓ Company/Corporation
	Registered/Recognised Business Trust
	Real Estate Investment Trust
	Is more than one Substantial Shareholder/Unitholder giving notice in this form?
	☐ No (Please proceed to complete Part II)
	✓ Yes (Please proceed to complete Parts III & IV)
	Date of notification to Listed Issuer:
	24-Aug-2016

Part III - Substantial Shareholder(s)/Unitholder(s) Details

[To be used for multiple Substantial Shareholders/Unitholders to give notice]

Sub	stantial Shareholder/Unitholder A
1.	Name of Substantial Shareholder/Unitholder:
	SINOCHEM INTERNATIONAL (OVERSEAS) PTE. LTD.
2.	Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)? Yes No
3.	Notification in respect of:
	☐ Becoming a Substantial Shareholder/Unitholder
	✓ Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
	Ceasing to be a Substantial Shareholder/Unitholder
4.	Date of acquisition of or change in interest:
	23-Aug-2016
5.	Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date):
	23-Aug-2016
6.	Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):
	N.A.
7.	Quantum of total voting shares/units (including voting shares/units underlying rights/options/

7. Quantum of total voting shares/units (*including voting shares/units underlying rights/options/ warrants/convertible debentures {conversion price known}*) held by Substantial Shareholder/ Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures:	180,439,576	0	180,439,576
As a percentage of total no. of voting shares/units:	30.07	0	30.07
Immediately after the transaction	Direct Interest	Deemed Interest	Total
Immediately after the transaction No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	Direct Interest 301,826,287	Deemed Interest 0	Total 301,826,287

	N.A.
	Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]
	Sinochem International Corporation ("SIC") is the sole shareholder of Sinochem International (Overseas) Pte Ltd. ("SIO").
	Sinochem Corporation ("SC") is the majority shareholder of SIC.
	Sinochem Group ("SG") is the majority shareholder of SC.
	Attachments (if any):
	(The total file size for all attachment(s) should not exceed 1MB.)
	If this is a replacement of an earlier notification, please provide:
	(a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"):
	(b) Date of the Initial Announcement:
	(c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
	Remarks (if any):
	N.A.
_	
bs	stantial Shareholder/Unitholder B
	Name of Substantial Shareholder/Unitholder:
	SINOCHEM INTERNATIONAL CORPORATION
	Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)? Yes
	✓ No

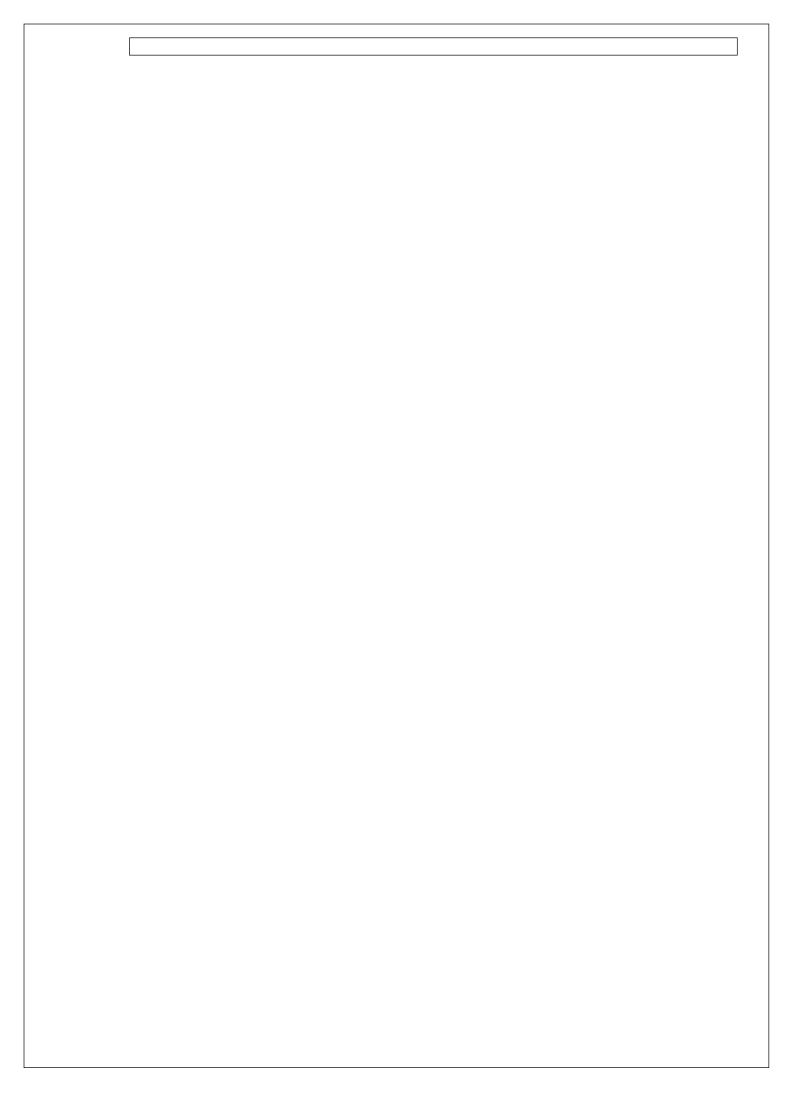
	Becoming a Substantial Sharehold		omaining a Substantic	al Charabaldar/I Inithald
	✓ Change in the percentage level of		emaining a Substantia	ai Snarenoider/Unithoid
	Ceasing to be a Substantial Share	enolder/Unitholder		
	Date of acquisition of or change in	interest:		
	23-Aug-2016			
	Date on which Substantial Shareh change in, interest (if different			•
	23-Aug-2016			
	Explanation (if the date of become change in, interest):	ing aware is differ	ent from the date o	f acquisition of, or th
	N.A.			
	Quantum of total voting shares/ur warrants/convertible debentures { Unitholder before and after the tra	conversion price l	•	
	Immediately before the transaction	Direct Interest	Deemed Interest	Total
nc	of voting shares/units held and/or derlying the rights/options/warrants/overtible debentures:		180,439,576	180,439,576
	a percentage of total no. of voting shares/	0	30.07	30.07
	Immediately after the transaction	Direct Interest	Deemed Interest	Total
nc	of voting shares/units held and/or derlying the rights/options/warrants/overtible debentures :		301,826,287	301,826,287
	a percentage of total no. of voting shares/	0	50.3	50.3
	Circumstances giving rise to deem [You may attach a chart in item 10 to interest arises]			r/Unitholder's deemed
	SIC has a deemed interest in the said sha	res pursuant to section	on 7 of the Companies	Act.
	Relationship between the Substan	tial Charabaldare	l loith old are sinis and	potion in this farmer

	SIC is the so	e shareholder of SIO.
	SC is the ma	jority shareholder of SIC.
	SG is the ma	jority shareholder of SC.
		parity or tail or roll of the control of the contro
10.	Attachme	nts (<i>if any</i>): 1
	(The	total file size for all attachment(s) should not exceed 1MB.)
11.	If this is a	replacement of an earlier notification, please provide:
	` '	KNet announcement reference of the <u>first</u> notification which was announced GGXNet (the "Initial Announcement"):
	(b) Date	e of the Initial Announcement:
	(c) 15-c	digit transaction reference number of the relevant transaction in the Form 3
	whic	ch was attached in the Initial Announcement:
12.	Remarks	(if any):
	NI A	
	N.A.	
Sub		ureholder/Unitholder C
	stantial Sha	
<u>Sub</u> :	stantial Sha	Substantial Shareholder/Unitholder:
1.	stantial Sha Name of S	Substantial Shareholder/Unitholder:
	stantial Sha Name of S SINOCHEM Is Substa	Substantial Shareholder/Unitholder:
1.	stantial Sha Name of S SINOCHEM Is Substa	Substantial Shareholder/Unitholder: CORPORATION ntial Shareholder/Unitholder a fund manager or a person whose interest in the
1.	Stantial Sha Name of S SINOCHEM Is Substa securities	Substantial Shareholder/Unitholder: CORPORATION ntial Shareholder/Unitholder a fund manager or a person whose interest in the
1.	Stantial Share of SINOCHEM Is Substate securities Yes No	Substantial Shareholder/Unitholder: CORPORATION ntial Shareholder/Unitholder a fund manager or a person whose interest in the
1.	Stantial Share of SINOCHEM Is Substa securities Yes No Notificatio	Substantial Shareholder/Unitholder: CORPORATION Intial Shareholder/Unitholder a fund manager or a person whose interest in the of the Listed Issuer are held solely through fund manager(s)?
1.	Stantial Share Name of SINOCHEM Is Substa securities Yes No Notificatio	Substantial Shareholder/Unitholder: CORPORATION Intial Shareholder/Unitholder a fund manager or a person whose interest in the of the Listed Issuer are held solely through fund manager(s)? In in respect of:
1.	stantial Sha Name of S SINOCHEM Is Substa securities Yes No Notificatio Becomi	Substantial Shareholder/Unitholder: CORPORATION Intial Shareholder/Unitholder a fund manager or a person whose interest in the of the Listed Issuer are held solely through fund manager(s)? In in respect of: In g a Substantial Shareholder/Unitholder
1.	stantial Sha Name of S SINOCHEM Is Substa securities Yes No Notificatio Becomi	Substantial Shareholder/Unitholder: CORPORATION Intial Shareholder/Unitholder a fund manager or a person whose interest in the of the Listed Issuer are held solely through fund manager(s)? In in respect of: In g a Substantial Shareholder/Unitholder In the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
 1. 2. 3. 	stantial Sha Name of S SINOCHEM Is Substa securities Yes No Notificatio Becomi	Substantial Shareholder/Unitholder: CORPORATION Intial Shareholder/Unitholder a fund manager or a person whose interest in the of the Listed Issuer are held solely through fund manager(s)? In in respect of: Ing a Substantial Shareholder/Unitholder In the percentage level of interest while still remaining a Substantial Shareholder/Unitholder In the percentage level of interest while still remaining a Substantial Shareholder/Unitholder In the percentage level of interest while still remaining a Substantial Shareholder/Unitholder In the percentage level of interest while still remaining a Substantial Shareholder/Unitholder In the percentage level of interest while still remaining a Substantial Shareholder/Unitholder In the percentage in interest:
 1. 2. 3. 	stantial Share Name of S SINOCHEM Is Substate securities Yes No Notificatio Becoming Change Ceasing Date of act 23-Aug-201 Date on w	Substantial Shareholder/Unitholder: CORPORATION Intial Shareholder/Unitholder a fund manager or a person whose interest in the of the Listed Issuer are held solely through fund manager(s)? In in respect of: Ing a Substantial Shareholder/Unitholder In the percentage level of interest while still remaining a Substantial Shareholder/Unitholder In the percentage level of interest while still remaining a Substantial Shareholder/Unitholder In the percentage level of interest while still remaining a Substantial Shareholder/Unitholder In the percentage level of interest while still remaining a Substantial Shareholder/Unitholder In the percentage level of interest while still remaining a Substantial Shareholder/Unitholder In the percentage in interest:

6.	Explanation (if the date of become change in, interest):	rig aware is unler	ent nom the date of	r acquisition or, o
	N.A.			
7.	Quantum of total voting shares/ur warrants/convertible debentures { Unitholder before and after the tra	conversion price		
	Immediately before the transaction	Direct Interest	Deemed Interest	Total
und	. of voting shares/units held and/or derlying the rights/options/warrants/nvertible debentures:	0	180,439,576	180,439,576
As uni	a percentage of total no. of voting shares/	0	30.07	30.07
	Immediately after the transaction	Direct Interest	Deemed Interest	Total
und	. of voting shares/units held and/or derlying the rights/options/warrants/ nvertible debentures :	0	301,826,287	301,826,287
As uni	a percentage of total no. of voting shares/	0	50.3	50.3
8.	Circumstances giving rise to deem [You may attach a chart in item 10 to interest arises] SC has a deemed interest in the said shall	illustrate how the S	ubstantial Shareholde	
9.	Relationship between the Substan [You may attach a chart in item 10 to Unitholders]		9 9	
	SIC is the sole shareholder of SIO.			
	SC is the majority shareholder of SIC.			
	SG is the majority shareholder of SC.			
10.	Attachments (if any): 1	nt(s) should not excee	ed 1MB.)	
11.	If this is a replacement of an earli (a) SGXNet announcement ref on SGXNet (the "Initial Anno	erence of the <u>firs</u>	•	was announced

	(b)	Date of the Initial Announcement:
	(c)	15-digit transaction reference number of the relevant transaction in the Form 3
		which was attached in the Initial Announcement:
12.	Rem	narks (<i>if any</i>):
	N.A.	
Ot.	-1	al Observatoral de w/l le 'the al de w D
Sub	stantia	al Shareholder/Unitholder D
1.		ne of Substantial Shareholder/Unitholder:
	SINO	CHEM GROUP
2.		ubstantial Shareholder/Unitholder a fund manager or a person whose interest in the irities of the Listed Issuer are held solely through fund manager(s)?
		es
	√ N	lo
3.		fication in respect of:
		ecoming a Substantial Shareholder/Unitholder
		change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
	□ 0	easing to be a Substantial Shareholder/Unitholder
4.	Date	e of acquisition of or change in interest:
	23-Aı	ug-2016
5.		e on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the
		nge in, interest (if different from item 4 above, please specify the date):
6		
6.	•	anation (if the date of becoming aware is different from the date of acquisition of, or the age in, interest):
	N.A.	
7.	Qua	ntum of total voting shares/units (including voting shares/units underlying rights/options/
		rants/convertible debentures {conversion price known}) held by Substantial Shareholder/holder before and after the transaction:
	-птппе(diately before the transaction

No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures:	0	180,439,576	180,439,576
As a percentage of total no. of voting shares/units:	0	30.07	30.07
Immediately after the transaction	Direct Interes	t Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	0	301,826,287	301,826,287
As a percentage of total no. of voting shares/units:	0	50.3	50.3
3. Circumstances giving rise to deem [You may attach a chart in item 10 to interest arises]			er/Unitholder's deemed
SG has a deemed interest in the said sha	res pursuant to sec	tion 7 of the Companies	Act.
Relationship between the Substan [You may attach a chart in item 10 to Unitholders]			
SIC is the sole shareholder of SIO.			
SC is the majority shareholder of SIC.			
SG is the majority shareholder of SC.			
0. Attachments (<i>if any</i>):			
(The total file size for all attachmen			
If this is a replacement of an earli (a) SGXNet announcement reform SGXNet (the "Initial Announce") (b) Date of the Initial Announce	erence of the <u>fi</u> cuncement"):	•	n was announced
(c) 15-digit transaction reference which was attached in the Ir			on in the Form 3
2. Remarks (if any):			
N.A.			



Part IV - Transaction details

1.	Type of securities which are the subject of the transaction (more than one option may be chosen):
	✓ Voting shares/units
	Rights/Options/Warrants over voting shares/units
	Convertible debentures over voting shares/units (conversion price known)
	Others (please specify):
2.	Number of shares, units, rights, options, warrants and/or principal amount of convertible debentures acquired or disposed of by Substantial Shareholders/Unitholders:
	121,386,711 ordinary shares
3.	Amount of consideration paid or received by Substantial Shareholders/Unitholders (excluding brokerage and stamp duties):
	S\$0.75 per share
4.	Circumstance giving rise to the interest or change in interest:
	Acquisition of:
	Securities via market transaction
	Securities via off-market transaction (e.g. married deals)
	Securities via physical settlement of derivatives or other securities
	Securities pursuant to rights issue
	Securities via a placement
	Securities following conversion/exercise of rights, options, warrants or other convertibles
	Disposal of:
	Securities via market transaction
	Securities via off-market transaction (e.g. married deals)
	Other circumstances:
	✓ Acceptance of take-over offer for the Listed Issuer
	Corporate action by the Listed Issuer which Substantial Shareholders/Unitholders did not participate in (please specify):
	Others (please specify):

		culars of Individual submitting this notification form to the Listed Issuer:
	(a)	Name of Individual:
		CAITLIN HUANG
	(b)	Designation (if applicable):
		ASSOCIATE
	(c)	Name of entity (if applicable):
		RAJAH & TANN SINGAPORE LLP
rans	sactio	n Reference Number (auto-generated):
4 1	0	1 3 0 2 4 6 4 2 1 8 1 3